



**ADVIK CAPITAL LTD.**

(A BSE Listed Company)

**CIN:** L65100DL1985PLC022505

**Web:** www.advikcapital.com

**Email.:** info@advikcapital.com

**Tel.:** +91-9289119981

July 27, 2024

Listing Compliance Department  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

(Scrip Code: 539773)

**Sub: Newspaper Advertisement of Unaudited Financial Results of the Company for the Quarter ended June 30, 2024.**

Dear Sir/Madam,

We are enclosing herewith the copies of the newspaper advertisement relating to the publication of Unaudited Financial Results of the Company for the quarter ended June 30, 2024, as published in Financial Express (English Edition) and Jansatta (Hindi Edition) newspapers both dated July 27, 2024 in compliance with the provisions of Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the information on record.

Thanking you,

Yours Faithfully,

for **Advik Capital Limited**

**DEEPIKA** Digitally signed  
by DEEPIKA  
**MISHRA** MISHRA

Deepika Mishra  
Company Secretary

**Regd. Office:** Vikas House, 34/1, Vikas Path, East Punjabi Bagh, New Delhi – 110026

HISAR METAL INDUSTRIES LIMITED
Registered Office: Near Industrial Development Colony, Delhi Road, Hisar-125005 (Haryana)
Notice is hereby given that pursuant to Regulation 47 read with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a meeting of the Board of Directors of the Company will be held on Saturday, August 10, 2024

FORM NO. INC-26
[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Before the Central Government
Northern Region
In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of the matter of sub-section (4) of Section 13 of the Companies (Incorporation) Rules, 2014

MANIBHAVNAM HOME FINANCE INDIA PRIVATE LIMITED
NOTICE UNDER SECTION 13(2) OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002
The undersigned being the Authorised Officer, under the provision of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, issued a Demand Notice dated 10.07.2024

TATA CAPITAL LIMITED
Regd. Office: 11th Floor, Lower A, Peninsula Business Park, Ganpatrao Kadam Marg, Tower Park, Mumbai-400013.
POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)
This is to inform that Tata Capital Financial Services Ltd. (TCFSL) is a non-banking finance company and incorporated under the provisions of the Companies Act, 1956 and having its registered office at Peninsula Business Park, Tower A, 11th Floor, Ganpatrao Kadam Marg, Lower Panel, Mumbai-400013

TATA CAPITAL LIMITED
Regd. Office: 11th Floor, Lower A, Peninsula Business Park, Ganpatrao Kadam Marg, Tower Park, Mumbai-400013.
POSSESSION NOTICE (FOR IMMOVABLE PROPERTY)
This is to inform that Tata Capital Financial Services Ltd. (TCFSL) is a non-banking finance company and incorporated under the provisions of the Companies Act, 1956 and having its registered office at Peninsula Business Park, Tower A, 11th Floor, Ganpatrao Kadam Marg, Lower Panel, Mumbai-400013

THE ASSOCIATED JOURNALS LIMITED
Registered Office: Herald House, S-A Bahadur Shah Zafar Marg, New Delhi - 110 002
Corporate Identification Number- U22122DL1937PLC215943
Phoness: 011-47636300, Fax: 011-23313458
Email: nationalherald@delhi@gmail.com, Website: www.nationalheraldindia.com
NOTICE is hereby given that the 86th Annual General Meeting (AGM) of the Company will be held on Saturday, August 24, 2024 at 11:00 am (IST) through Video Conferencing/Other Audio Visual Means in compliance with the provisions of Companies Act, 2013 and rules made thereunder read with General Circular Numbers 20/2020 dated May 5, 2020, 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 02/2021 dated January 13, 2021, 19/2021 dated December 8, 2021, 21/2021 dated December 14, 2021, 02/2022 dated May 5, 2022, 10/2022 dated December 28, 2022 and the latest being 02/2023 dated September 25, 2023 (Applicable Circulars) issued by Ministry of Corporate Affairs (MCA) to transact the business that will be set forth on the Notice of the Meeting.

ICICI Bank
Branch Office: ICICI Bank Ltd., Plot No. 23, Shal Tower, 3rd Floor, New Rohtak Road, Karol Bagh, New Delhi-110005
The following borrower(s) has/have defaulted in the repayment of principal and interest towards the Loan facility(ies) availed from ICICI Bank. The Loan(s) has/have been classified as Non-Performing Asset(s) (NPA). A Notice was issued to them under Section 13(2) of the Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002, at their last known addresses. However, it has not been served and are therefore being notified by way of this Public Notice.

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
पारल वरकरा क वरर
एक परररर एक वररर
Whereas, The undersigned being the Authorised Officer of the Bank of Maharashtra under the securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and in exercise of the powers conferred under Sub-Section (12) of Section 13 read with Rule 8 of the security interest (Enforcement) Rules, 2002, issued a Demand Notice dated mentioned below calling upon the borrower and guarantor to repay outstanding amount (mentioned) within 60 days from the date of receipt of the said Notice. The Notice was sent by Regd. AD post / Courier.

Bank of Maharashtra
POSSESSION NOTICE (FOR IMMOVABLE PROPERTY) [Rule - 8 (1)]
Whereas, The undersigned being the Authorised Officer of the Bank of Maharashtra under the securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002, and in exercise of the powers conferred under Sub-Section (12) of Section 13 read with Rule 8 of the security interest (Enforcement) Rules, 2002, issued a Demand Notice dated mentioned below calling upon the borrower and guarantor to repay outstanding amount (mentioned) within 60 days from the date of receipt of the said Notice. The Notice was sent by Regd. AD post / Courier.

MUJIVAN SMALL FINANCE BANK
SECOND FLOOR, GMTT BUILDING
D-7 SECTOR 3 NOIDA UP 201301
POSSESSION NOTICE (for Immovable property) [Rule 8(1)]
Whereas, The undersigned, being the Authorised Officer of Mujivan Small Finance Bank Ltd., under the Securitisation & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 & in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice to borrower/ Guarantor on the dates mentioned hereunder, calling upon the Borrower(s)/ Guarantor(s) to repay the amount mentioned in the respective demand notice within 60 days of the date of the notice.

MUJIVAN SMALL FINANCE BANK
SECOND FLOOR, GMTT BUILDING
D-7 SECTOR 3 NOIDA UP 201301
POSSESSION NOTICE (for Immovable property) [Rule 8(1)]
Whereas, The undersigned, being the Authorised Officer of Mujivan Small Finance Bank Ltd., under the Securitisation & Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 & in exercise of powers conferred under section 13(2) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice to borrower/ Guarantor on the dates mentioned hereunder, calling upon the Borrower(s)/ Guarantor(s) to repay the amount mentioned in the respective demand notice within 60 days of the date of the notice.

ADVIK CAPITAL LIMITED
CIN: L65100DL1985PLC022505
Registered office: G-3, Vikas House, 34/1, East punjabi Bagh, New Delhi -110026, Ph No: 9289119981
Website: www.advikcapital.com Email: advikcapital@gmail.com
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024
(Rs. In Lakhs)
S. No. Particulars
Standalone
Three Months Ended Year Ended
30-Jun-24 31-Mar-24 30-Jun-23 31-Mar-24
1 Total Income 496.92 414.74 447.35 2,750.67
2 Total Expense 219.54 339.65 317.47 2,163.97
3 Net Profit/ (Loss) Before Tax 277.38 75.09 129.89 586.70
4 Net Profit/ (Loss) After Tax 221.60 42.41 91.36 403.99
5 Total comprehensive income for the period 221.60 -35.33 91.36 326.26
6 Weighted Average Paid up Equity Share Capital (Face Value Re.1 each) 4,281.54 3,170.52 2,201.93 3,170.52
7 Earning per Equity Share of Re 1 each
Basic 0.05 -0.01 0.04 0.10
Diluted 0.05 -0.01 0.04 0.10

OMKARA ASSETS RECONSTRUCTION PRIVATE LIMITED
Regd. Office: 8, M.P. Nagar, 1st Street, Kungi Nagar Extn, Tinairu - 641607, Ph No. 04212221144
Corporate Office: Kadoru Square, 47th Floor, N. C. Melkar Marg, R. C. Gaskar Chowk, Kadoru (West), Mumbai - 400028. Tel: 022-26544000
Appendix - IV(A) [See proviso to Rule 8(i)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTY
DATE OF E-AUCTION: 27th, August 2024
E-Auction Sale Notice for Sale of Movable & Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the below mentioned Borrowers (s) and Co-Borrower (s) that the below described immovable property mortgaged/charged to the Secured Creditor, will be sold in exercise of rights and powers under the provisions of Sections 13(2) and (4) of SARFAESI Act; on 'As is where is', 'As is what is', and 'Whichever there is' and 'Without recourse Basis' on 26.08.2024 at 11.00 AM (last date and time for submission of bids is 26.08.2024 at 4.00 PM), for recovery of an outstanding amount.

MOTILAL OSWAL
HOME LOANS
Motilal Oswal Home Finance Limited
Regd. Office: Motilal Oswal Tower, Rahimutullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai - 400 025, CS : 829188998
Website: www.motilaloswal.com
DEMAND NOTICE
UNDER THE PROVISIONS OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 ("the Act") AND THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002 ("the Rules")

MOTILAL OSWAL
HOME LOANS
Motilal Oswal Home Finance Limited (MOHFL) under the Act and in exercise of powers conferred under Section 13 (12) of the Act read with the Rule 3, issued Demand Notice(s) under Section 13(2) of the Act, calling upon the following borrower(s) to repay the amount mentioned in the respective notice(s) within 60 days from the date of receipt of the said notice. The undersigned reasonably believes that borrower(s) is/are avoiding the service of the demand notice(s), therefore the service of notice is being effected by affixation and publication as per Rules. The contents of the demand notice(s) are extracted herein below:
Sr. No. Loan Agreement No./Name of the Borrower(s)/Co-Borrower(s)/Co-Applicant Name/ Guarantor Name Date of Demand Notice and Outstanding Description of the Immovable Property

ICICI Bank
Branch Office: ICICI Bank Ltd., Plot No. 23, Shal Tower, 3rd Floor, New Rohtak Road, Karol Bagh, New Delhi-110005
The following borrower(s) has/have defaulted in the repayment of principal and interest towards the Loan facility(ies) availed from ICICI Bank. The Loan(s) has/have been classified as Non-Performing Asset(s) (NPA). A Notice was issued to them under Section 13(2) of the Securitisation and Re-construction of Financial Assets and Enforcement of Security Interest Act, 2002, at their last known addresses. However, it has not been served and are therefore being notified by way of this Public Notice.

**Netweb**  
TECHNOLOGIES

### नेटवेब टेक्नोलॉजीज इंडिया लिमिटेड

(फिले पहले नेटवेब टेक्नोलॉजीज इंडिया प्राइवेट लिमिटेड के नाम से जाना जाता था)  
प्लॉट नं. एच-1, कॉम्प-एच, फॉरट नंबर 9, फरीदाबाद इंडिया स्टेट्स, फरीदाबाद-121004  
दोहरेपिन: नंबर: +91-129-2310400; सीआईएल: L72100HR1999PLC103911  
वेबसाइट: [www.netwebindia.com](http://www.netwebindia.com); ई-मेल: [compliance@netwebindia.com](mailto:compliance@netwebindia.com)

#### 25वीं वार्षिक आम बैठक और ई-मतदान की सूचना

एलएनएच यह सूचना दी जाती है कि नेटवेब टेक्नोलॉजीज इंडिया लिमिटेड के सदस्यों की 25वीं वार्षिक आम बैठक शनिवार 17 अगस्त, 2024 को अपराह्न 3:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग या किसी अन्य ऑनलाइन डिजिटल माध्यम से आयोजित की जाएगी। कॉन्फ्रेंस सत्रों के मंत्रालय द्वारा जारी 25 दिवसीय, 2023 के संचालन परिचय और सेबी द्वारा जारी 07 अक्टूबर, 2023 के परिचय (जिसे आगे परिचय कहा जाएगा) के अनुपालन में, कंनिचों को एक सामान्य स्थान पर शेयरधारकों की मौखिक उपस्थिति के बिना वीसी के माध्यम से एजीएम आयोजित करने की अनुमति है। इसलिए कम्पनी की एजीएम 20 जुलाई, 2024 के एजीएम के नोटिस में निर्धारित व्यवस्था को पूरा करने के लिए वीसी के माध्यम से आयोजित की जा रही है। समय-समय पर संशोधित कम्पनी (प्रश्न और प्रश्न) निम्न, 2014 के नियम 20 और सूचीकरण विनियमों के विनियमन 44 के साथ पठित अधिनियम की धारा 108 के अनुपालन में, कट-ऑफ तिथि यानी शनिवार, 10 अगस्त, 2024 को मौखिक या अनौपचारिक रूप में शेयर रखने वाले सदस्य इलेक्ट्रॉनिक वॉटिंग सिस्टम ("रिमोट ई-वॉटिंग") के माध्यम से नोटिस में निर्धारित व्यवस्थाओं पर इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं।

#### सभी सदस्यों को सूचित किया जाता है कि:

- एजीएम बुलने में निर्धारित व्यवस्था इलेक्ट्रॉनिक माध्यम से मतदान के माध्यम से किया जाएगा,
- रिमोट ई-वॉटिंग मंगलवार, 13 अगस्त, 2024 को सुबह 9:00 बजे (आईएसटी) से शुरू होगी और शुक्रवार, 16 अगस्त, 2024 को शाम 05:00 बजे (आईएसटी) समाप्त होगी,
- ई-वॉटिंग से मौखिक रूप में शेयर रखने वाले या विनियमों आने ईमेल पते पंजीकृत नहीं किए हैं और कोई भी व्यक्ति जो शेयर प्राप्त करता है और एजीएम की सूचना के भ्रमण के बाद सदस्य बनता है और कट-ऑफ तिथि यानी शुक्रवार 19 जुलाई, 2024 को शेयर रखता है वह [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in) पर अनुरोध भेजकर लॉग-इन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि व्यक्ति ई-वॉटिंग के लिए पहले से ही एनएसएलएच के साथ पंजीकृत है तो मौजूदा पासवर्ड आईडी और पासवर्ड का उपयोग अपना वोट डालने के लिए किया जा सकता है;
- (क) सदस्य ध्यान दें कि एक बार प्रस्ताव पर सदस्य द्वारा वोट डाल दिए जाने के बाद, सदस्य बाद में उसमें बदलाव नहीं कर सकते;
- (ख) जिन सदस्यों ने एजीएम से पहले रिमोट ई-वॉटिंग के माध्यम से अपना वोट डाल दिया है, वे वीसी/ओपीएम सुविधा के माध्यम से एजीएम में भाग ले सकते हैं, लेकिन वे ऐसे प्रस्ताव पर दोबारा अपना वोट डालने के हकदार नहीं होंगे;
- (ग) ई-वॉटिंग की सुविधा एजीएम के दौरान ही उपलब्ध कराई जाएगी, और वीसी/ओपीएम सुविधा के माध्यम से एजीएम में उपस्थित वे सदस्य, फिलिप ने रिमोट ई-वॉटिंग के माध्यम से प्रस्तावों पर अपना वोट नहीं डाला है और उन्हें ऐसा करने से अग्रणी प्रतिक्रिया नहीं किया गया है, वे एजीएम में ई-वॉटिंग प्रणाली के माध्यम से वोट देने के पात्र होंगे;
- (घ) केंद्र से व्यक्ति जिन्होंने नाम कट-ऑफ तिथि तक सदस्यों के रजिस्ट्रार या डिपॉजिटरी द्वारा बनाए गए सामग्री मासिकों के रजिस्ट्रार में दर्ज हैं, वे एजीएम में रिमोट ई-वॉटिंग या ई-वॉटिंग की सुविधा का लाभ उठाने के हकदार होंगे, और
- (ङ) सदस्यों के मतदान अधिकार उनके द्वारा बुकटा इविकटी सेयर पूंजी में रहे गए इविकटी शेयरों के अनुपात में होंगे।
- सदस्यों द्वारा वोट डालने की प्रक्रिया/विधि का विवरण एजीएम नोटिस में शामिल है।
- मौखिक रूप से शेयर रखने वाले सदस्यों से अनुरोध है कि वे कम्पनी के साथ अपने ईमेल पते पंजीकृत व/अपडेट करें और रजिस्ट्रार एवं ट्रान्सफर एजेंट ("आरटीए") के साथ निर्धारित फॉर्म आईएसबी-1 में नामांकन की प्रक्रिया के लिए अपने बैंक खाते के अधिकार को भी अपडेट करें। अद्यतन करने के लिए आईएसबी-1 फॉर्म कम्पनी की वेबसाइट [https://netwebindia.com/investors/W-Link\\_ISR-1](https://netwebindia.com/investors/W-Link_ISR-1) पर 20 Request %20form %20for %20Registering %20Pan, Bank,KYC,CD में उपलब्ध है।
- श्रीदत्त से शेयर रखने वाले सदस्य अपने संबंधित डिपॉजिटरी परिणामी ("सीपी") से संपर्क करके अपना ईमेल पता पंजीकृत/बैंक खाता अपडेट आइड कर सकते हैं।
- इलेक्ट्रॉनिक माध्यम से मतदान की सुविधा से जुड़ी किसी भी शिकायत के मामले में कृपया हमारे रजिस्ट्रार और आरटीए ट्रान्सफर एजेंट से टेलीफोन नंबर 022 4918 6270 और ईमेल [mt.helpdesk@linkintime.co.in](mailto:mt.helpdesk@linkintime.co.in) पर संपर्क करें।

नेटवेब टेक्नोलॉजीज इंडिया लिमिटेड  
के बोर्ड की ओर से  
होदित प्रबन्धक  
दिनांक: 26 जुलाई, 2024  
(कंपनी सचिव और अद्युपाहन अधिकारी)

फॉर्म नं. एनसीएलटी. 3ए  
नेशनल कम्पनी लॉ ट्रिब्यूनल,  
नई दिल्ली बेंच (कोर्ट नं. II)  
के समक्ष  
सीए/सीए-19/एनबी/2024 से संबंधित  
सोपी सीएए-58/एनबी/2024  
कम्पनी अधिनियम, 2013 के विषय में  
और  
कम्पनी अधिनियम, 2013 की धारा 230 से 232  
तथा अन्य लागू प्रावधानों के विषय में  
तथा  
एलएनएच कनेक्ट एड प्राइवेट लिमिटेड  
(याचिकाकर्ता कंपनी नंबर 1/हस्तांतरक कंपनी)  
और

एलएनएच एडवर्टाइजिंग एंड मार्केटिंग प्राइवेट लिमिटेड  
(याचिकाकर्ता कंपनी नंबर 2/हस्तांतरित कंपनी)  
और उनके संबंधित शेयरधारकों के बीच  
वितय की योजना के मामले में  
एलएनएच कनेक्ट एड प्राइवेट लिमिटेड  
CIN: U74120DL2010PTC203436  
पंजीकृत कार्यालय: डीडी/1, प्रथम तल, ओखला  
औद्योगिक क्षेत्र फेज-2, दिल्ली 110020, PAN:  
AAICA615BJ

...याचिकाकर्ता कंपनी 1/हस्तांतरक कंपनी  
एलएनएच एडवर्टाइजिंग एंड मार्केटिंग प्राइवेट लिमिटेड  
CIN: U74899DL2000PTC105017  
पंजीकृत कार्यालय: डीडी/1, प्रथम तल, ओखला  
औद्योगिक क्षेत्र फेज-2, दिल्ली 110020, PAN:  
AADC5A22G

...याचिकाकर्ता कंपनी 2/हस्तांतरित कंपनी  
याचिका की सूचना

कम्पनी अधिनियम, 2013 की धारा 230 से 232 के  
अधीन 18.06.2024 को एलएनएच कनेक्ट एड प्राइवेट  
लिमिटेड (हस्तांतरक कंपनी) के बीच एलएनएच  
एडवर्टाइजिंग एंड मार्केटिंग प्राइवेट लिमिटेड  
(हस्तांतरित कंपनी) के बीच समायोजन की योजना को  
पंजीकृत प्राप्त करने के लिए नेशनल कम्पनी लॉ ट्रिब्यूनल,  
नई दिल्ली बेंच (कोर्ट नं. II) के समक्ष प्रस्तुत दी थी  
तथा कथित याचिका नेशनल कम्पनी लॉ ट्रिब्यूनल, नई  
दिल्ली बेंच (कोर्ट नं. II) के समक्ष 01.10.2024 को  
सुनवाई के लिए निश्चित हुई है।  
तत्काल याचिका का समर्थन या विरोध करने के इच्छुक  
किसी भी व्यक्ति को याचिकाकर्ता के अधिकांश को  
उसके आशय की सूचना, उसके या उसके अधिकांश  
द्वारा प्रस्तावित, उसके नाम और पते के साथ  
याचिकाकर्ता के अधिकांश को याचिका की सुनवाई के  
लिए तब तारीख से दो दिन पहले भेजना चाहिए। जहां  
आप कथित याचिका का विरोध करना चाहते हैं, निम्न  
के कार्यों या शपथपत्र की प्रति को ऐसे नोटिस के साथ  
प्रस्तुत करना चाहिए। याचिका की प्रति अघोषितकारी  
द्वारा प्रति के इच्छुक किसी व्यक्ति को उसके के लिए  
निर्धारित प्रचारों की अद्यतनी पर प्रस्तुत की जाएगी।

ह/-  
श्री धृतिमान भट्टाचार्य/  
सुशी दीप्ति ओझा,  
युनिटी लीगल से चर्कली  
एस 369, जिके 2, नई दिल्ली 110048  
मो. 9818499377/9650806620/  
011-41435556,  
dhrhitiman.bhattacharya@unitylegal.com  
deeti.ojha@unitylegal.com  
दिनांक: 23.07.2024



(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND IS NOT A PROSPECTUS ANNOUNCEMENT.  
NOT FOR DISTRIBUTION OUTSIDE INDIA)

# KIZI APPARELS LIMITED

CIN: U14109RJ2023PLC086522

Our Company was originally incorporated as "Kizi Apparels Private Limited" at Jaipur, Rajasthan as a private limited company registered under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated March 24, 2023 bearing Corporate Identification Number U14109RJ2023PTC086522 issued by the Registrar of Companies, Central Registration Centre. Subsequently our Company was converted into a public limited company, pursuant to a special resolution passed by the shareholders of our Company at the EGM held on July 21, 2023 and consequently the name of our Company was changed to "Kizi Apparels Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Jaipur dated August 09, 2023. The Corporate Identification Number of our Company is U14109RJ2023PLC086522. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 103 of Prospectus.

Registered office: H-629, Phase-II, Sitapura Industrial Area, Sanganeer, Jaipur, 302022, Rajasthan, India  
Tel No.: +91 99830 23939; • Website: [www.kiziapparels.co.in](http://www.kiziapparels.co.in); • E-Mail: [info@kiziapparels.com](mailto:info@kiziapparels.com) • Contact Person: Monica Jain, Company Secretary and Compliance Officer

**OUR PROMOTER : ABHISHEK NATHANI AND KIRAN NATHANI**

## THE ISSUE

INITIAL PUBLIC ISSUE OF 26,58,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF KIZI APPARELS LIMITED ("KAL" OR THE "ISSUER") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 21/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 11/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 558.18 ("THE ISSUE"), OF WHICH 1,38,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 21/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 11/- PER EQUITY SHARE AGGREGATING TO ₹ 28.98 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 25,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 21/- PER EQUITY SHARE AGGREGATING TO ₹ 529.20 LACS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 33.99% AND 32.23% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 174 OF THE PROSPECTUS.

**The Face Value of The Equity Shares is ₹ 10/- Each and The Issue Price is ₹ 21 Each.  
The Issue Price is 2.1 Times of The Face Value**

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI ICDR REGULATIONS. IN TERMS OF THE REGULATION 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATIONS) RULES, 1957, AS AMENDED (THE "SCRR"), THE ISSUE IS BEING MADE FOR AT LEAST 25% OF THE POST-PAID-UP SHARE CAPITAL OF OUR COMPANY. ALL THE BIDDERS, SHALL PARTICIPATE IN THE ISSUE THROUGH THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS BY PROVIDING DETAILS OF THEIR RESPECTIVE BANK ACCOUNT (INCLUDING UPID FOR THIS USING UPI MECHANISM) WHEREIN THE BID AMOUNT WILL BE BLOCKED BY THE SCRSB OR UNDER THE UPI MECHANISM, AS THE CASE MAY BE, TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS PLEASE REFER TO CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 183 OF THE PROSPECTUS.

**FIXED PRICE ISSUE AT ₹ 21 PER EQUITY SHARE**

**MINIMUM APPLICATION OF 6000 EQUITY SHARES AND IN MULTIPLES OF 6000 EQUITY SHARES THEREAFTER**

## ISSUE

## ISSUE OPENS ON: TUESDAY, JULY 30, 2024 ISSUE CLOSES ON: THURSDAY, AUGUST 1, 2024

## ASBA\*

Simple, Safe, Smart way of Application - Make use of it!!!  
\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

**Mandatory in public issue No cheque / demand draft will be accepted.**

UPI - Now Mandatory in ASBA for Retail Individual Investors (RII) applying through Registered Brokers, DPs and RTAs. RII also have option to submit the application directly to the ASBA Bank (SCSBS) or to use the facility of linked online trading, demat and bank account.

Investors are required to ensure that the Bank A/c used for bidding is linked to their PAN

For details on ASBA and UPI process, please refer to the details given in Application Form, Abbreviated Prospectus and General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 183 of the Prospectus. ASBA Forms can be downloaded from the websites of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to the link; [www.sebi.gov.in](http://www.sebi.gov.in).

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE SAME. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JULY 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPIID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCRSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO. 183 OF THE PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY THE INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY.

#### PROPOSED LISTING

The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of BSE Limited ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time, Our Company has received an approval letter dated July 21, 2024 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")**  
Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 167 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)**

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the BSE' on page 167 of the Prospectus."

#### RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹ 10/- per Equity Shares and the Issue price is 2.1 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled "Basis for Issue Price" beginning on page no. 66 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

#### Corrigendum

- In the Chapter titled Summary of Issue Document under the table "Pre-Issue Shareholding of Promoters and Promoter Group as a Percentage of the Paid-Up Share Capital of the Company" - on page no.15 of prospectus, under point (iii) titled "Public" kindly read No. 4 Raj Kumar Nathani and No. 5 Suchita Nathani as Part of Point "(ii) Promoter group" instead of Point "(iii) Public".
- In the Chapter titled Capital Structure on Page no. 48 under the table "Summary of Shareholding Pattern" - on page no.51 of prospectus;
  - Under point (A) titled "Promoter & Promoter Group" kindly read Nos of Shareholders (Column III) as 5 instead of 3.
  - Under point (B) titled "Public" kindly read Nos of Shareholders (Column III) as 12 instead of 14.

The same has been produced here under:

Cate gory (I)	Category of shareholder (II)	Nos of shareholder (III)	No of fully paid-up equity shares held (IV)	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)	Number of equity shares held in dematerialized form (XIV)
(A)	Promoter & Promoter Group	5	4406800	4406800	85.37	4406800	4406800
(B)	Public	12	754400	754400	14.63	754400	754400
	<b>TOTAL</b>	<b>17</b>	<b>5161200</b>	<b>5161200</b>	<b>100.00</b>	<b>5161200</b>	<b>5161200</b>

- In the Chapter titled Capital Structure on Page no. 48 under the table "The shareholding pattern before and after the Issue:" - on page no.52 of prospectus, under point (iii) titled "Public" kindly read No. 4 Raj Kumar Nathani and No. 5 Suchita Nathani as Part of Point "(ii) Promoter group" instead of Point "(iii) Public". The same has been produced here under:

Sr. No.	Name of share holder	Pre-issue		Post Issue		Sr. No.	Name of share holder	Pre-issue		Post Issue	
		No of equity shares	As a % of Issued Capital	No of equity shares	As a % of Issued Capital			No of equity shares	As a % of Issued Capital	No of equity shares	As a % of Issued Capital
(i)	Promoter	4405300	85.35	4405300	56.34	5	Suchita Nathani	500	0.01	500	Negligible
(ii)	Promoter Group						<b>TOTAL (B)</b>	<b>1500</b>	<b>0.02</b>	<b>1500</b>	<b>0.01</b>
(3)	Rahul Sharma	500	0.01	500	Negligible	(iii)	Public	754400	14.63	3412400	43.65
(4)	Raj Kumar Nathani	500	0.01	500	Negligible		<b>TOTAL (A+B+C)</b>	<b>5161200</b>	<b>100.00</b>	<b>7819200</b>	<b>100.00</b>

This is with reference to Prospectus dated July 23, 2024 filed with Registrar of Companies, Jaipur ("ROC"). SME Platform (BSE SME) of BSE Limited and Securities and Exchange Board of India ("SEBI") in relation to the Issue. All capitalized terms used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the prospectus.

INVESTOR MAY PLEASE NOTE THE PROSPECTUS SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

LEAD MANAGER OF THE ISSUE		REGISTRAR TO THE ISSUE		COMPLIANCE OFFICER OF THE ISSUER	
 <b>INTERACTIVE FINANCIAL SERVICES LIMITED</b> Address: office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad- 380015, Gujarat, India. Tel No.: 079 4908 8019 Mobile: +91-9898055647 Web Site: <a href="http://www.ifinservices.in">www.ifinservices.in</a> Email: <a href="mailto:mdbd@ifinservices.in">mdbd@ifinservices.in</a> Investor Grievance Email: <a href="mailto:info@ifinservices.in">info@ifinservices.in</a> Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856		 <b>BIGSHARE SERVICES PRIVATE LIMITED</b> Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093, Maharashtra. Tel No.: +91 22-62638200   Fax No.: +91 22-62638299 Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> E-Mail: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance Email: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Contact Person: Asif Sayyed SEBI Reg. No.: INR000001385		 <b>KIZI APPARELS LIMITED</b> Monica Jain, Company Secretary and Compliance Officer Address: H-629, Phase-II, Sitapura Industrial Area, Sanganeer, Jaipur, 302022, Rajasthan, India Tel No.: +91 99830 23939;   Website: <a href="http://www.kiziapparels.co.in">www.kiziapparels.co.in</a> ; E-mail: <a href="mailto:cs@kiziapparels.com">cs@kiziapparels.com</a> Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.	

#### AVAILABILITY OF APPLICATION FORMS

Application forms can be obtained from the Registered Office of Kizi Apparels Limited and the Lead Manager to the Issue-Interactive Financial Services Limited. Application forms shall be available at selective location of Registered Brokers, Bankers to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) and at the Designated Branches of SCSBS, the list of which is available on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) & Securities and Exchange Board of India.

#### AVAILABILITY OF PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of our Company at [www.kiziapparels.co.in](http://www.kiziapparels.co.in) and also on website of Lead Manager at [www.ifinservices.in](http://www.ifinservices.in).

#### APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA)

The investors are required to fill the application form and submit the same to the relevant SCSBS at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBS will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the chapter titled "Issue Procedure" on page 183 of the Prospectus.

#### APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE

Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI Circular No. SEBI/HO/DDHS/CIR/P/2020/233 dated November 23, 2020, SEBI Circular No.

SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021 and SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021, for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this prospectus, may use the other alternate channels available to them viz. Submission of application form with SCSBS/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 183 of the Prospectus.

**Sponsor Banker/ Banker to the Issue and Refund Banker to the Issue: Axis Bank Limited**  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

**KIZI APPARELS LIMITED**  
On behalf of the Board of Directors  
S/-  
Abhishek Nathani  
Managing Director (DIN: 10086861)

**Date: July 26, 2024**  
**Place: Jaipur**

KIZI APPARELS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Jaipur, Rajasthan. The Prospectus is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.ifinservices.in](http://www.ifinservices.in), website of the BSE Limited at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.kiziapparels.co.in](http://www.kiziapparels.co.in).

Potential Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page no. 20 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

garima.adt

**यूपी. होटल्स लिमिटेड**  
पंजी कार्यालय : 1101, सूरी किल्ल, 19, कल्याण गंधी मार्ग, नई दिल्ली-110001  
सीआईएन : एल65101डीएल1981पीएलसी017307, फोन : 011-23722596-98  
ई-मेल : [clarkssuryakiran@yahoo.co.in](mailto:clarkssuryakiran@yahoo.co.in); वेबसाइट : [www.hotelclarks.com](http://www.hotelclarks.com)